

Monday 24 May, 2021

Mustang Energy PLC

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Posting of Annual Report and Accounts and

Notice of Annual General Meeting

Mustang Energy (LSE: MUST) (the "**Company**" or "**MUST**"), the special purpose acquisition company which recently announced completion of its first acquisition, announces that its Annual Report and Accounts for the year ended 31 December 2020 and Notice of Annual General Meeting ("**AGM**") shall be posted to shareholders today. Copies of these documents are available on the Company's website at www.mustangplc.com.

Annual General Meeting

In line with the UK Government's latest guidelines on COVID-19, MUST will host its AGM as a closed meeting at 46 Friars Stile Road, Richmond, Surrey TW10 6NQ at 12:00 p.m. on 17 June 2021.

The AGM is an important event for the Company and its shareholders and MUST remains committed to ensuring that shareholders can exercise their right to vote and ask questions in advance of the AGM. Given the ongoing COVID-19 situation and the restrictions on public gatherings implemented by the UK Government, shareholders will not be able to attend the AGM in person. The Company will arrange for a quorum of two director shareholders to be in place to transact the formal business of the AGM.

The outcome of the resolutions will be determined by shareholder vote based on the proxy votes received. Shareholders are therefore strongly encouraged to vote by proxy on the resolutions contained in the AGM notice. Given the restrictions on attendance, shareholders are also strongly encouraged to appoint the "Chairman of the Meeting" as their proxy rather than another person who will not be permitted to attend the AGM. To ensure votes are received in time to be counted at the AGM, completed proxy forms should be completed electronically (by either using Share Registrars' ShareReg online portal at www.shareregistrars.uk.com or, if you hold shares in uncertificated form (i.e. in CREST), by completing a CREST Proxy Instruction). Alternatively, you may request a hard copy proxy form from the Registrars, Share Registrars, who can be contacted on +44 (0)1252 821390, or download one from the MUST website at www.mustangplc.com, which should be posted to Share Registrars Limited at The Courtyard, 17 West Street, Farnham, Surrey GU9 7DR and must be received by 12:00 p.m. on 15 June 2021 to be valid.

There will be no Q&A session with the Board at the AGM. Shareholders can submit questions for the Board in advance of the AGM by email to info@mustangplc.com, no later than 48 hours ahead of the AGM taking place, and the Board will endeavour to answer as many questions as possible. Responses will be uploaded to the Company's website as soon as practicable following conclusion of the AGM.

The results of the AGM will be announced to the London Stock Exchange and placed on the Company's website, in the usual way, as soon as practicable after the conclusion of the AGM.

The Board would like to thank all shareholders for their continued support and understanding in these exceptional circumstances and wish them well during this time.

ENQUIRIES

For further information, please visit www.mustangplc.com, follow us on Twitter [@Mustang_Plc](https://twitter.com/Mustang_Plc), or contact:

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