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Mustang Energy PLC
06 April 2021

Tuesday 06 April, 2021

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Admission to Trading

Further to its announcement on 12 March 2021, Mustang Energy PLC (the "Company") (LSE: MUST), the special purpose acquisition company, is pleased to announce that application has been made to the Financial Conduct Authority ("FCA") for 1,671,600 new Ordinary Shares in the capital of the Company (the "Placing Shares") to be admitted to the standard listing segment of the Official List maintained by the FCA and to the London Stock Exchange plc (the "London Stock Exchange") for such Placing Shares to be admitted to trading on the London Stock Exchange's main market for listed securities ("Admission"). The issue and allotment of the Placing Shares is unconditional in all respects save for Admission.

Admission is expected to become effective at 8:00 a.m. on Wednesday 7 April 2021.

Total Voting Rights

Following Admission, the Company will have 10,281,600 Ordinary Shares in issue, which is the denominator that shareholders should use to calculate their percentage holding of Ordinary Shares and corresponding voting rights in the capital of the Company.

ENQUIRIES

For further information, please visit www.mustangplc.com, follow us on Twitter [@Mustang_Plc](https://twitter.com/Mustang_Plc), or contact:

Mustang Energy PLC

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The information contained within this announcement is deemed by the Company to constitute inside information for the purposes of Article 11 of The Market Abuse (Amendment) (EU Exit) Regulations 2019 (SI 2019/310). Upon publication of this announcement, this inside information is now considered to be in the public domain.

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