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Mustang Energy PLC
05 February 2024

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FOR IMMEDIATE RELEASE

5 February 2024

Mustang Energy PLC
("Mustang" or the "Company")
Rule 2.9 Announcement - Supplement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, and further to the announcement made on 19 January 2024, Mustang Energy PLC (LSE: MUST) confirms that, in addition to the 12,161,966 ordinary shares of 0.1p each (the "Ordinary Shares"), there are 636,986 warrants to subscribe for ordinary shares of 0.1 pence each, exercisable at 30 pence per share until 15 November 2024.

The Company also confirms that, as at the date of this announcement, it has £200,000 10% Unsecured Convertible Loan Notes in issue, which have a maturity date of 31 May 2024 and are convertible into Mustang ordinary shares of 0.1 pence per share at a conversion price of 6 pence per share.

The Ordinary Shares are admitted to trading on the Main Market of the London Stock Exchange. The Company has no Ordinary Shares held in Treasury.

The International Securities Identification Number for the Ordinary Shares is GB00BJ9MHH56.

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